

docurex[®]

The

complexity

of each

data room is


unique.



docuSign[®]

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 **docurex[®]** is a virtual data room
for the secure handling of your confidential
company transactions.

The **due diligence phase** is one of the most costly parts of an M&A transaction. To grant confidentiality to both your potential buyers and prospects, as well as access to confidential documents to external consultants, you need a **fully secure data room**.

The mapping of your processes (e.g. as part of due diligence) to a data room is a very complex procedure. It includes, above all, logistical, financial and organisational factors, such as the identification of appropriate copy service providers, travel planning, the rental of data rooms and, not least, the definition of appropriate security measures.

Conventional data room solutions have a very long lead time and need exact coordination of logistics. In addition, the complex processes of many data room solutions interfere with user-friendly handling in operations.


-  **docurex[®]** guarantees you a highly intuitive user guide and was certified by the Fraunhofer Institute for its excellent and simple operability.
-  **docurex[®]** meets the highest security requirements and is equipped with over 20 innovative security functions.
-  **docurex[®]** is available to you as a fully functional data room within a few minutes.

Secure your free test data room, which you can fine-tune to the needs of your upcoming transactions.

Use  **docurex[®]**.

Simplify your transactions



How does  **docucrex**[®]
differ from conventional data rooms?

Be it a merger, takeover or joint venture:

The complexity of each data room is unique. Experience this uniqueness with customised, virtual data rooms for accelerated processes, cost reductions and an increase in contract security.

Your data room is available worldwide around the clock. With docucrex[®], enable your contract partners, prospects and employees to comfortably and securely view all necessary documents online.

- **Excellent and simple operability**
- **Highest security standard**
- **Useful functions**
- **Additional helpful modules**
- **Customisable data rooms**
- **Competent support**

Given the **easy usability** of the docucrex user interface, untrained users will also quickly find their way and be able to start their transactions immediately.

docucrex[®] provides a sophisticated **security standard** and grants and protects your confidential information from unauthorised access. The sales person receives high transparency, all activities of interested parties are accurately logged and can be evaluated at any time. Strict access controls, the highest level of encryption in data transfer and an audit control of logged activities of all users afford you an exact overview of the overall process.

The **functions** integrated in **docucrex[®]** support the seamless running of your operations.

With the relevant **modules docucrex[®]** can be flexibly adapted to the requirements of your processes.

The **support services** from **docucrex[®]** assist you in the online provision of your documents.

Easy

Goals reached faster

A virtual data room gives you access to the provided data room content with no restrictions of time or location. **docurex®** speeds up the process of your transaction, irrespective of whether 10 or 1,000 users are working with a few files or with several million documents.

Analysis and sales processes can be done up to 50 percent faster than with physical data rooms.

Intuitive user interface

The intuitive operation of **docurex®** allows for immediate use of the system. Less experienced users also quickly find their way. The user interface was certified by the Fraunhofer Institute in an elaborate procedure and guarantees the greatest ease of use. No training course or briefing is necessary for using docurex.

Zertifiziert durch die
Fraunhofer Gesellschaft 

No software installation required

All that is required to use the **docurex®** data room is a web browser, an internet connection and a PDF reader. You do not need to install any software and can immediately start without adopting any further settings on your computer.

Easy allocation of authority

You can manage the **docurex®** data room for any number of users. Each group or user can be granted or denied access to documents and folders. This allows you to selectively protect your confidential documents in **docurex®** and control access to your content.

Secure

Auditable logging

With docurex®, you increase the transactions and contracts security of your activities.

Every activity in the **docurex®** data room is unchangeable and logged in an auditable manner so that you can easily keep track of access and changes to your data room content at any time. Only authorised persons can access the system log.

docurex® secures your sales transactions and protects your confidential data from unauthorised company-internal and company-external access. All data communication is secured with the most modern encryption method.

Secure document display

The **docurex®** „**secureViewer**“ gives you security in that the document content viewed can be neither downloaded nor printed out. Even the creation of screenshots is not possible. Furthermore, each PDF document has a freely configurable watermark for clear identification.

Data security

The content of your data room is effectively protected by the integrated protection mechanism. The **docurex®** data room is backed up every day and is separately available at various locations.

Always available

With redundant designed high-performance servers and multi-level firewall systems, your data is in safe hands. All **docurex®** server systems are situated in secure data centres in Germany.

Flexible

File format

In addition to your original data, **docurex®** converts your document to PDF format. This enables you to provide practically every file format in the **docurex®** data room, without requiring your **docurex®** data room user to install the corresponding software. For all normal document formats, you can enable additional security functions, such as “prevent printing” and “prevent content export”.

Powerful search function

You even get accurate results from very complex search queries within split seconds. When using full text indexing, all documents are also automatically tagged in your data room with your content. In this way you can even search for documents which were not originally searchable.

Bulk download/ export function

With the expanded search function, you can run complex queries using various filters and then download the results as a compressed ZIP file.

The “bulk download” function enables you to download complete folder structures, including sub-folders and documents. The export function enables you to save the complete data room on a suitable data carrier.

Multilingual

The **docurex®** data room is available in English and German. If you need other languages for your data room, these can be added at any time.

Expandable

secureViewer

The **docurex**® „secureViewer“ is the most secure technology for providing your confidential documents over the internet, without enabling them to be downloaded, printed out or copied. A combination of innovative methods even prevents the creation of screenshots (image capturing of the screen content using the print key or software tools). All documents also have a permanent watermark.

Q&A module („Questions & Answers“)

The Q&A module enables you to deal in a structured way with questions from your data room users on specific documents and folders, as well as with the corresponding answers on the sales persons' page.

docuSync

With **docuSync** you easily and securely import already available data structures and associated documents into your data room. Populating a data room has never been so easy.


docuScan

With **docuScan** you can scan your paper documents directly into your data room. The integrated OCR function (text recognition) simultaneously converts your scanned documents into readable text documents.

docuConnect

With the flexible **docuConnect** interface, you can exchange standardised company files between your ERP and CMS systems (e.g. SAP®, Microsoft Navision) and your **docurex**® data room system.



The  **docurex**[®]-basic features meet all requirements of a modern virtual data room. With the additional modules, you can adapt and optimise your data room to your current requirements even more:

Features	data exchange	✓
	Simple operability	✓
	Document viewer	✓
	Further security functions for documents	optional
	Q&A-module	optional
	docuSync	optional
	Full text indexing	optional
	Scan-interface	optional
	Document checkout / block	optional
	individual disclaimer	✓
	automatic file conversion	✓
Support Hotline	Mon.-Fri. 8.00 - 18.00 Uhr	✓
	Mon.-Fri. 6.00 - 22.00 Uhr	optional
	24/7 Support	optional
Security	Access log	✓
	Restriction to specific internet areas	optional
	File backup (30 days)	✓
	User administration	✓
	Encrypted file transfer	✓
	SMS authentication	optional
Storage Space and Licenses	storage space	10 GB
	Included user licences	10
	Further users and additional storage space	see price list

✓ *Services and features included in the docurex standard version.*

Areas of use

Due diligence process

The careful checking of company documents, patents or larger portfolios is normally a costly and time-consuming process.

The most diverse specialists and interest groups are normally involved. The online data room from **docurex®** helps here in saving time and travel costs. Experts can access the saved data from any PC worldwide. This reduces the costs for valuable experts and speeds up decision-making processes.

Due diligence, mergers & acquisitions

As part of a merger and/or company acquisition, all involved parties normally go through a long process in which due diligence is also a - sometimes decisive - step of the process. At the beginning, all documents which are needed for the transaction are gathered, processed and prepared for viewing by a potentially interested party. The documents are then normally examined by one or several potential buyers. **docurex®** helps you to structure the documents and to securely provide them to your interested parties from your PC.

Secure communication

Particularly with sensitive or highly confidential matters, you want to be sure that no-one else reads your correspondence - not even your IT department. Here you can use **docurex®**, to give each single user exactly the viewing rights to individual documents or folders which he or she needs.

Document management

With **docurex®**, instantly save or file your documents online. It doesn't matter if you want to use already existing documents or scan to docurex directly from your PC:

Everything is possible. The designers of **docurex®** have even enabled the connection to existing systems, such as **SAP**.

Consolidation

The gathering of profit and loss accounts, as well as the balance sheets of group structures is a complex and sometimes confusing process. **docurex®** can help here to maintain the necessary overview and keep control of events. **docurex®** can be used everywhere where holdings or umbrella organisations have no fully consolidated ERP system in place.

Portfolio management

You would like to manage a particular portfolio of documents online and present them to your customers? With **docurex®**, this is no problem. Well-known companies, such as Allianz Real Estate Germany GmbH, use **docurex®** to manage and/or develop their commercial real estate portfolio.

docurex® is also suitable for managing confidential personnel files and associated correspondence.

In your data center

Along with the hosting version (software as a service), you can, on request, also run **docurex®** as **docurex® Datacenter Edition** in your own data centre. This is appropriate especially where you want to make use of existing IT infrastructure or have to meet certain compliance requirements.

In the **Datacenter Edition**, **docurex®** is always delivered with all available features and modules. This is the hosting version, **docurex® Enterprise**.

docurex® Datacenter Black Box

The most flexible solution for use in your project is **docurex®** in the **Datacenter Black Box** version. Here, we provide, for one or several data rooms, fully installed and immediately usable hardware for the use time of **docurex®**. You then run the application in your own data centre.

The rental solution, **docurex® Datacenter Black Box**, is planned and prepared according to your needs by docurex experts prior to installation. Our experts are always available with help and advice.

docurex® Datacenter White Label

For permanent operation as **docurex®** web server and/or database server in your data centre, you can also run **docurex®** on your own hardware. There are two licensing options available for running **docurex®** in the “**Datacenter White Label**” version in your company: **Licence rental** or **licence purchase**.

With licence rental, you are fully flexible in the management of **docurex®** data rooms. The number of data rooms set up (corresponds to one client) is unlimited. The number of clients is regularly measured and you are invoiced monthly. In this way, you only pay for the actual use of **docurex®**. This is suitable when you only want to run one or few data rooms.

With licence purchase, you purchase a licence from **docurex®**, as with classical software purchasing. Here you can add users and manage documents without restriction. Here you have no limits.

The **docurex®** Sales Team is happy to advise you on the choice of licence model suitable for you.

Suitable for you

As a software product, **docurex®** is naturally constantly further developed and adapted by a professional team of software developers.

Over 60% of all further developments are based on suggestions and meetings which the developers of **docurex®** hold with customers and prospects. The **docurex®** team acts here as a moderator between the ideas of the user and the technical possibilities available to all those involved in using the docurex platform.

- ▶ **General further developments** from **docurex®** are available to all users of the **docurex®** hosted platform in the Enterprise Edition and to users of the “White Label” version. The **docurex®** team takes on the planning and priority-setting of new software components.
- ▶ **Customer-specific adaptations** and further developments can be ordered from interested customers at any time. You would then receive an effort estimation and concrete offer for your requirements in advance.

In its further development, **docurex®** benefits, above all, from the ideas and wishes of the users. The **docurex®** software is deliberately not designed as a fixed or static application, but is geared to the needs of customers; after all, you know best which goals you want to reach with **docurex®**.

Your road to an individual docurex® solution

docurex® is a modular and very flexible software product and can normally be tailored to your requirements.

If an individual adaptation seems necessary to you, please contact your contact person from the **docurex®** team.

Following a detailed discussion, in which we gain an understanding of your ideas, we document your requirements in writing and go over them again with you. With Software Development, we then estimate the related effort and phase your adaptations into current development, and test and implement your individual development in **docurex®**.



*We are happy to support you
in the use of your data room*


Our expert team is happy to help you with all questions related to your data room. Be it in the set-up or in complex additional installations, we will promptly resolve your questions.

Scanning services

With the **veryScan service**, you can digitise thousands of paper documents in the shortest possible time and provide them in your data room in a structure way. Different “Quality Gateways” ensure the highest level of accuracy, so that no single document gets lost. By using the most modern scan technologies, we are able to read in hundreds of folders every day for you. This significantly reduces the lead time of your due diligence.



Support

A support hotline for telephone enquiries is available on working days to  **docucrex**[®]- data room users. User enquires can be easily and quickly solved due to the response time which is within two hours.

You can reach your personal **support hotline** at the following times:

- working days*
8.00 bis 18.00 Uhr
- working days*
6.00 bis 22.00 Uhr
(on request)
- 24 hours / 7 days
(on request)

**Monday to Friday except national public holidays*

References

Many sales processes worth many billions of euros have already been implemented using **docurex®**. Well-known customers trust **docurex®**. When would you like to join them?

Allianz Real Estate Germany GmbH

„We decided on docurex® because we were fully convinced of the cost-benefit-ratio and performance of the provider.“

Dirk Schlürmann, Director
Allianz Real Estate Germany GmbH

Zinshausteam GmbH & Co. KG

„Due to its flexible composition of individual modules, docurex® can be adapted precisely to the demands of different transactions. This is what is a big plus!“

Lars Linnenbrügger, Director
Zinshausteam GmbH

Hypo Tirol Bank AG (Landesbank Tirol)

„docurex® is an important channel for us for securely exchanging information over the internet with our business partners.“

Michael Zoller, Leiter EDV - ORGA
Hypo Tirol Bank AG

You can find the complete list under
<http://www.docurex.com/en/References>

 **docurex®** is a trademark of the company
Service Kiosk IT Consulting GmbH

The company Service Kiosk IT Consulting GmbH was founded in 2001 and has since developed secure and highly available applications for the web. Core elements of development are the seamless integration of business processes on the web, and ease of use for everyone.





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